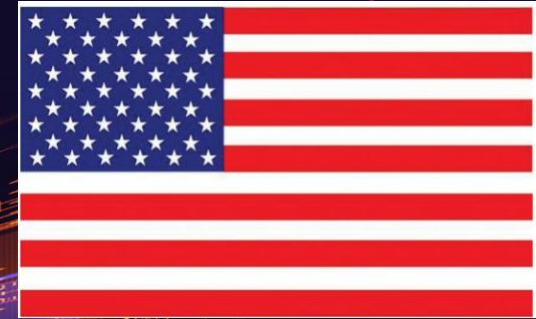


April, 2026



# Welcome USA

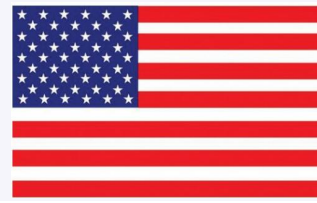
# The Semicon Industry in USA



Peter-Jan Hendrikx - manager Semicon cluster

 Share innovation. Shape tomorrow.

# Why this USA session



Share innovation. Shape tomorrow.

We want to take you to the USA. Despite all the political challenges:  
We believe business continues.

Together with the RVO, High Tech NL, BOM en OostNL we see it as our goal to support you in doing business in the USA

Today we are going to tell you:

- What is happening in the semiconductor field in the USA.
- How, with support of a PIB – with the RVO, we can start up or expand our business.
- SemiconWEST, the Semicon trade fair in the USA, this year in San Francisco.



# Agenda



Brabantse Ontwikkelings Maatschappij



Share innovation. Shape tomorrow.

- 13:30 – 14:00 - Registration
- 14:00 – 14:10 - Opening by RVO and High Tech NL
- 14:10 – 14:25 - The US market: Opportunities in the USA - Philip Hammerstein - SelectUSA.
- 14:30 – 14:45 - The US market: U.S. Commercial Service - Marcel Schulze - EACC-NL
- 14:45 – 15:00 - Collaborations: TU/e vs NewYork state - Margje Geurts - Tu/e
- 15:00 – 15:15 - Locational opportunities – Pieter de Wit - BCI
- 15:15 – 15:30 - Explaining the PIB Program: - Expanding to the US - Bart Hofenk - RVO support.
- 15:30 – 15:45 - Semicon WEST Exhibition-tour October 2026 – Belqis Askaryar - OostNL and BOM
- 15:45 – 16:15 - Panel discussion: Doing business in the US, opportunities and challenges.
- 16:15 – 16:30 - Practical next steps and closing remarks
- 16:30 – 17:30 - Networking reception

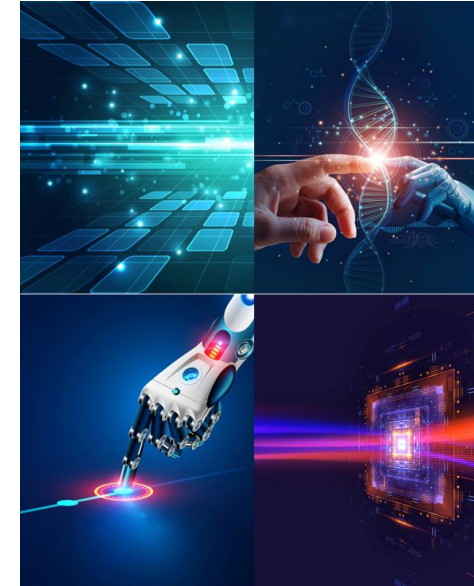


# We are High Tech NL



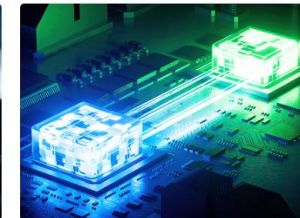
Share innovation. Shape tomorrow.

- High Tech NL is a Dutch industry association
- Founded in 2013 as an independent community, with nationwide activities and members
- 310+ member companies, covering many areas and segments
- Thought leadership, focus & support for 'common interest groups'
  - **Cluster Semiconductors** (210+ companies and institutes & covering all steps in the process)
  - Other clusters: **Robotics - Lifescience Technologies - Energy Systems**
- Support cooperation, partnerships and international focus
- Exhibitions, Incoming and outgoing missions, seminars, webinars, hosted by sessions. Connect industry with the government and institutes.



## Semicon Manufacturing Equipment

Technology for chip production such as lithography, etching and metrology, with Dutch leaders like ASML and ASM



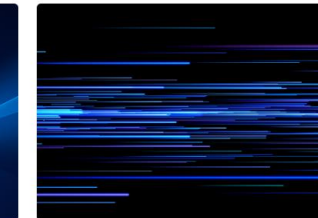
## Chip Design

The design of integrated circuits for applications in fields such as automotive and medical technology



## Heterogeneous Integration

The combination of different semiconductor components into powerful, compact systems for AI, 5G and medical devices



## Photonics and Quantum Technology

Chips that use light for data processing, with applications in ultra-fast communication and advanced sensor technologies

# Semiconductors Ecosystem

Share innovation. Shape tomorrow.

## Knowledge, R&D, Others



## Chip Production



## Services & Modules

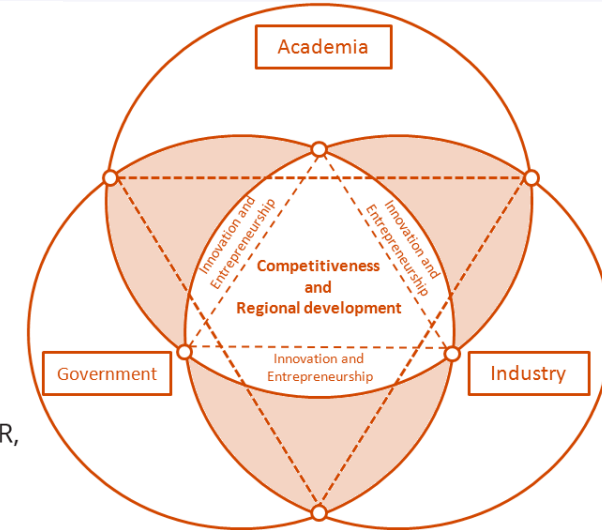
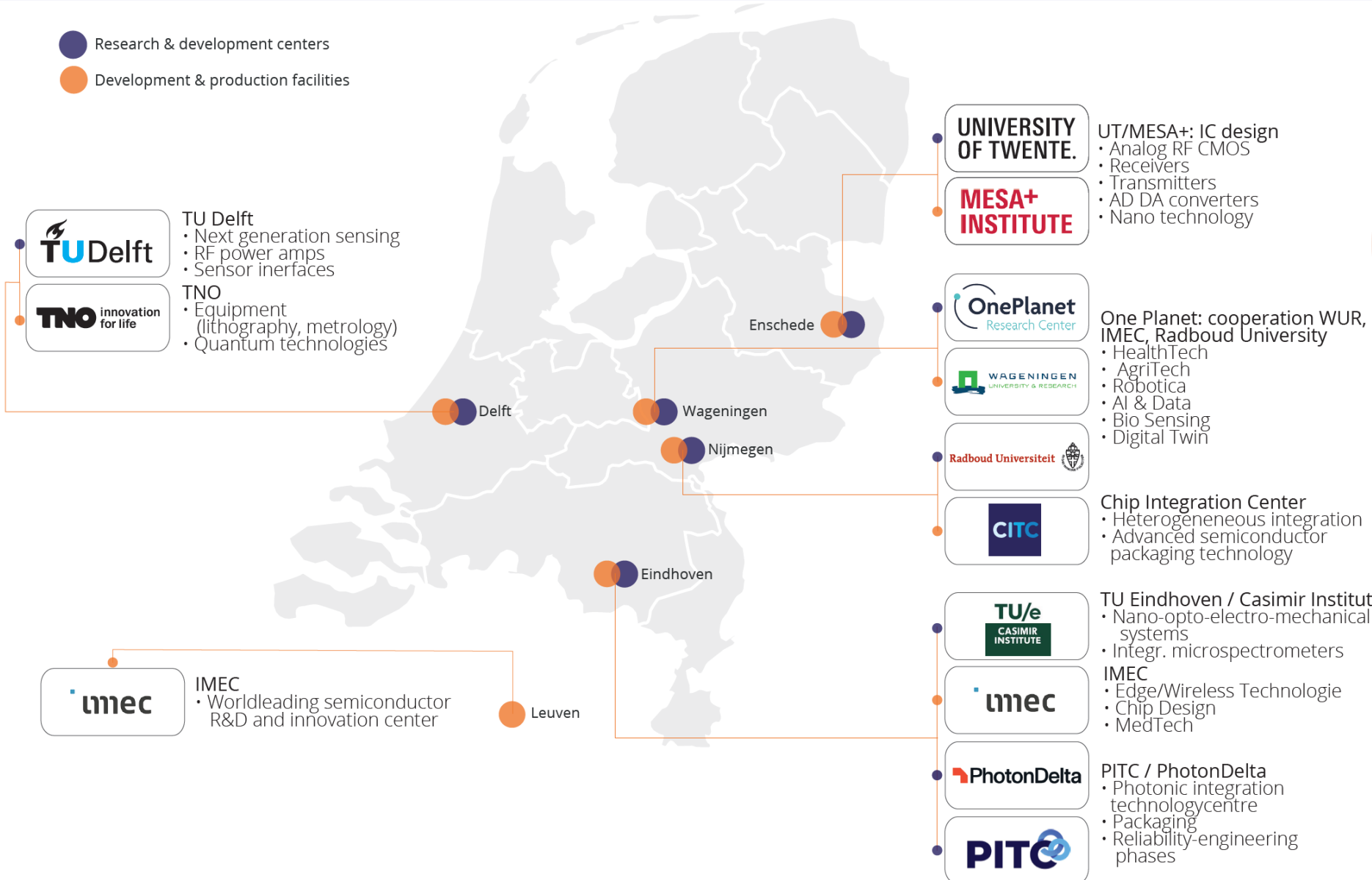


# International knowledge institutes



Share innovation. Shape tomorrow.

- Research & development centers
- Development & production facilities



**Top Technical Universities**

**TU/e** Eindhoven University of Technology

**UNIVERSITY OF TWENTE**

**TU Delft**

**Universities of applied sciences.**

**HAN UNIVERSITY OF APPLIED SCIENCES**

**SAXION UNIVERSITY OF APPLIED SCIENCES**

**Fontys University of Applied Sciences**

[www.cccnl.nl](http://www.cccnl.nl)

**ChipNL Competence Centre.**

**Building on a holistic semiconductor value chain**

**Peter-jan Hendriks – Partner manager at ChipNLCC**

# ChipNL Competence Centre in EU

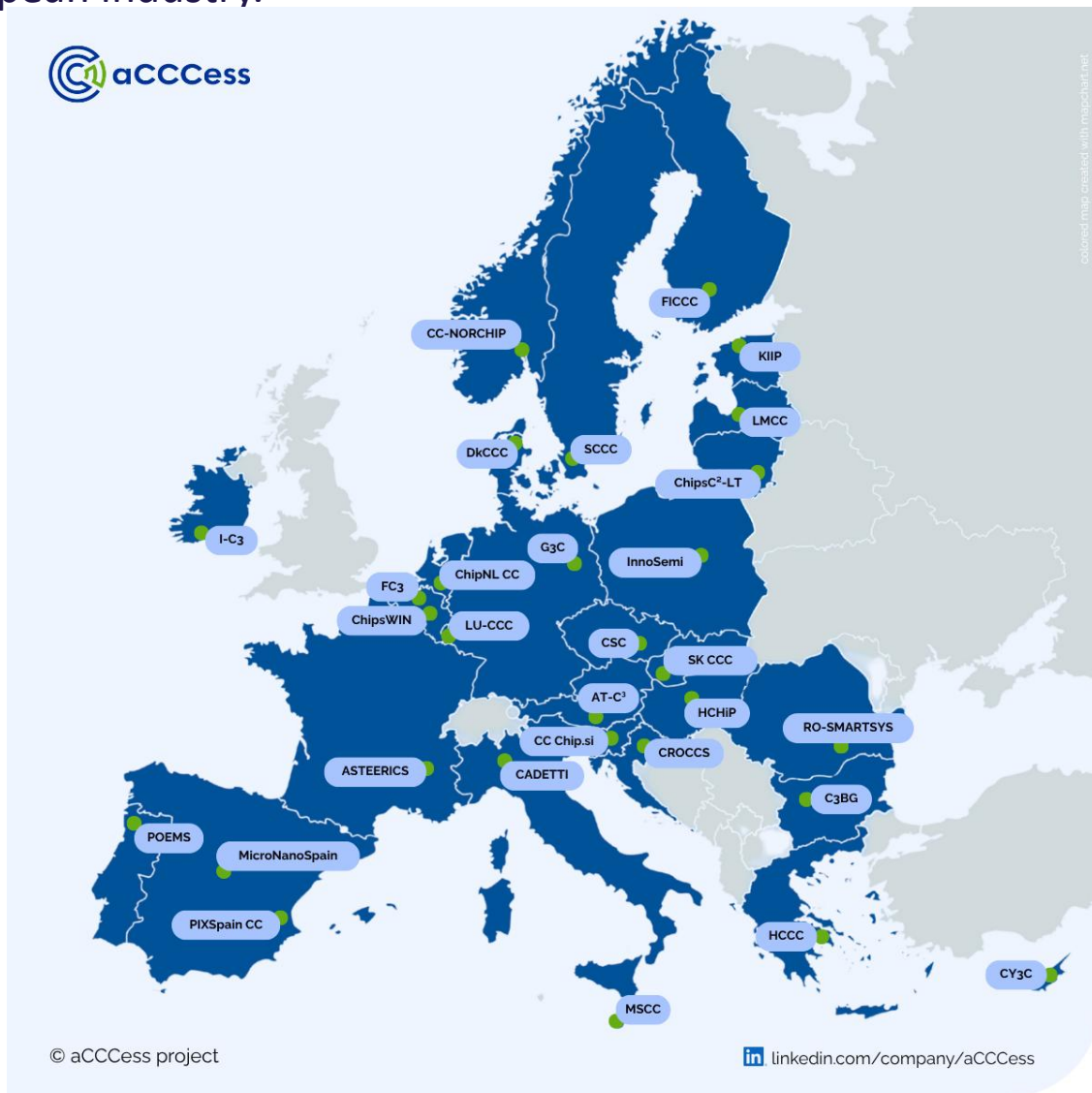
Together, we ensure a flourishing Dutch sector within a strong European industry.

## ChipNL CC - National hub,

Connecting: Industry & startup/scale-ups

- Support in funding
- Technical support
- Supply chain support
- Talent
- Internationalization

ChipNL consortium is a collaboration between key EU regions, building on a strong heritage.

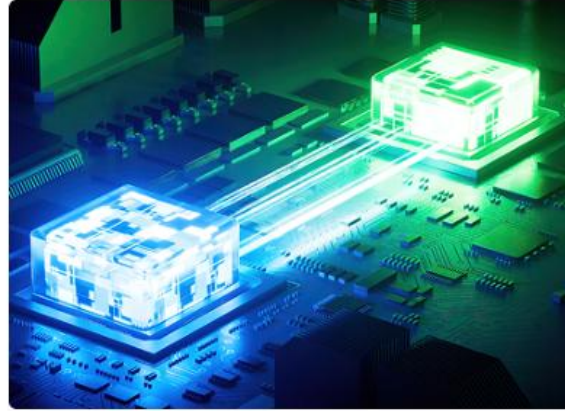


# ChipNLCC focuses on four key areas of expertise



## Semicon Manufacturing Equipment

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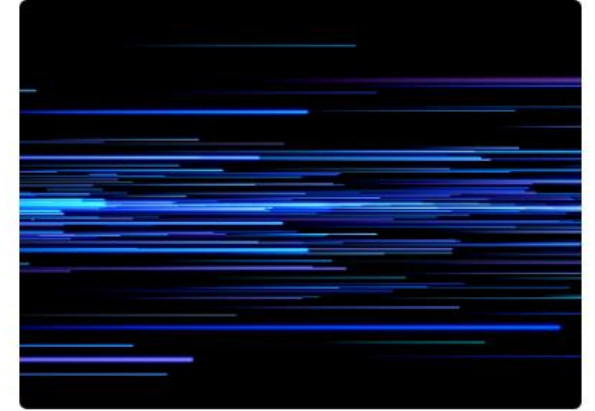
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# Philip Hammerstein - SelectUSA





# Marcel Schulze - EACC-NL





# Margje Geurts – Tu/e





# Pieter de Wit - BCI





# Bart Hofenk - RVO





# Peter van de Griend – BOM

## Belqis Askaryar- OostNL





# Together we create difference



[www.hightechnl.nl](http://www.hightechnl.nl)



The Semicon West exhibition  
SEMICON West 2026 takes place from October 13 to 15, 2026.  
Location: the Moscone Center in San Francisco, CA.

As a leading event for the microelectronics and semiconductor industry, it brings the entire supply chain together for technology presentations, strategic insights, and networking opportunities.

Our experience form last year





# Semicon WEST



The Semicon WEST exhibition and site event.

Purpose of this site event:

- Naturally the visit to the exhibition
- A site event / additional program.

The site event is determined by the participants, the companies who are going to join.

But think of:

- networking event at the consulate.
- Roundtable session with USA semiconductor companies.
- Round table sessie with Semicon companies at the Dutch Consulate



# Semiconductor



Share innovation. Shape tomorrow.