

The Chips for Europe Initiative BUILD INNOVATIVE ECOSYSTEMS

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The innovation landscape

NATIONAL

CROSS BORDER COLLABORATION











NATIONAL

EUREKA



industry-led international communities focused on strategic technology areas that aim to meet market needs and solve economic, technological and societal challenges

KDT-JU (CHIPS-JU)

HORIZON EUROPE

Key Digital Technology Partnership 3A (AENEAS, EPoSS and Inside) represents industry in KDT

NATIONAL FUNDING

EUROPEAN FUNDING



Fostering International Cooperation in R&D and Innovation Collaboration

EUREKA

- Eureka is the world's biggest public network for international cooperation in R&D and innovation present in over 45 countries
- Trans-national programmes following national priorities

Annual budget € 20 mio (for the clusters)

EUROPEAN (CHIPS JU)

- Horizon Europe is the most open and by far the largest research and innovation programme globally. Association of non-EU countries to the programme is one of the key vehicles to ensure this openness.
- Innovation programmes following European Strategy

Annual budget € 35 mio (for the Chips JU)



Differences between Eureka and Chips JU

EUREKA

- At least two participating countries
- Open to 47 Eureka countries (and beyond)
- Mid-sized projects, agile (even SME can lead the project)
- Scope of the project defined by consortium focus on national topics - roadmaps HightechNL
- > Only national funding according to national rules

CHIPS JU

- At least three participating countries
- > Horizon Europe associated countries
- Slightly larger projects (4 out of 5 projects have LE in the lead)
- > Top-down approach focus topics pan-European dimension
- > Follow **EU funding rules**

- Two-stage calls
- > Industry in the lead ⇔ close-to-market RD&I
- > ECS-SRIA facilitates the preparation of the future KDT and Xecs calls
- Dutch perspective: project needs to have a link to hightechNL roadmaps



Join us at one of the following events



- 5 July
- **Registration**
- location: RVO Den Haag

ITEA PO PREPARATION DAYS

- 12 13 September
- registration
- location: Germany, Berlin



XECS MATCHMAKING EVENT OF THE XECS CALL 3

- 25 September
- Registration
- location: France, Paris



CHIPS JU LAUNCH EVENT

- > 22 23 November
- registration will open soon
- location: Belgium, tbc



Three pillars of the Chips Act

European Semiconductor Board (Governance)

Pillar 1

Chips for Europe Initiative

- Initiative on infrastructure building in synergy with the EU's research programmes
- Support to start-ups and SMEs

Pillar 2

Security of Supply

 First-of-a-kind semiconductor production facilities

Pillar 3

Monitoring and Crisis Response

- Monitoring and alerting
- Crisis coordination mechanism with MS
- Strong Commission powers in times of crisis



The Chips for Europe Initiative

- 1 Developing innovative ecosystems
- 2 Semiconductor competence centers
- 3 How to join?



Developing innovative ecosystems

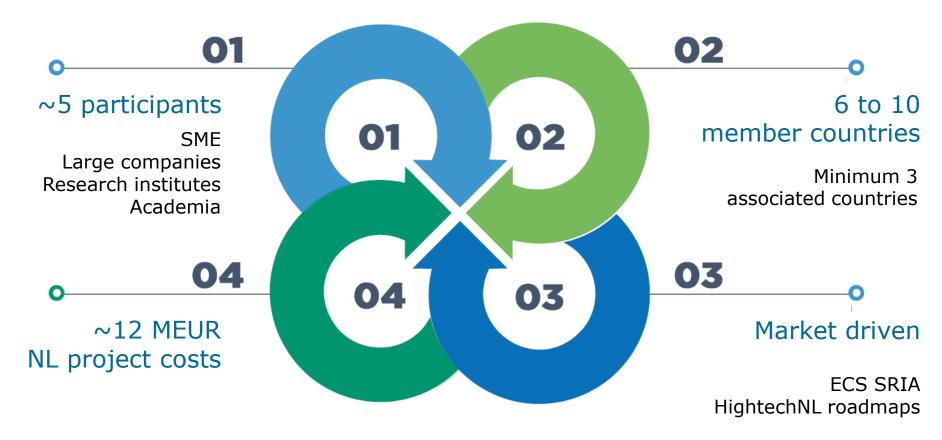
KDT JU is an EU-driven, publicprivate partnership, funding innovation in electronic components and systems

Collaborative innovation is a great multiplier





A typical Dutch KDT consortium





Fostering ECS innovation in the Netherlands

FUNDING OUTLOOK

- SMEs, large companies and RTOs/academia are eligible for funding
- > Budget limit per call: € 30 mio
- Maximum national funding for Dutch consortium

IA projects: € 10 mio

RIA project: € 5 mio

Funding criteria: innovation, collaboration & impact

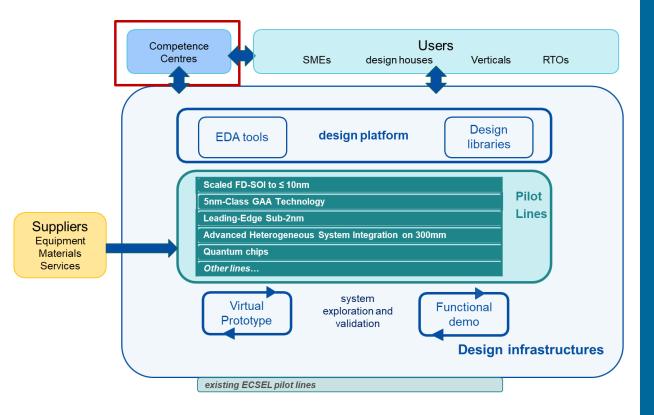
FUNDING RATES

activities	NL	EU
SME	30%	35%
Industry	20%	20%
Academia/RTO	25%	35%

More information: <u>Key Digital</u> <u>Technologies Joint Undertaking (KDT JU)</u> <u>(rvo.nl)</u>



Competence Centers



Competence centers will facilitate open, transparent, and non-discriminatory access to and effective use of the design infrastructure and the pilot lines They will become poles of attraction for innovation and for new, highly skilled talent



Objectives of the European Network of Competence Centers

FACILITATE ACCESS

 strengthen capacities and offer a wide range of expertise to the stakeholders, including end user SMEs and start ups, facilitating access to and effective use of the capacities and facilities;

MOBILISING TALENT

address the skills shortage, attracting and mobilising new talent and supporting the emergence of a suitably skilled workforce for strengthening the semiconductor sector, including via reskilling and upskilling of workers.



Competence Centers' Services & Activities

- Facilitating access to the design platform and to pilot lines
- Supporting interested stakeholders in developing semiconductor solutions (technology transfer)
- Providing (access to) training on skills
- Facilitating access to the European Network of Competence Centers
- Promoting the Chips Fund and facilitating access to venture capital

 Awareness raising, promoting services, promoting success stories



National specialization, e.g. photonics, quantum, materials & deposition, medical devices, automotive electronics, 6G



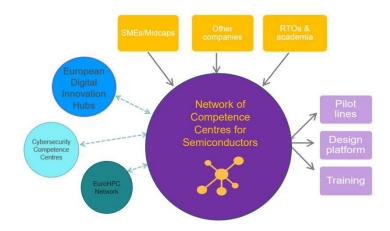
Network of Competence Centers

COMPETENCE CENTER CONSORTIUM

- Single organisation or coordinated group of organisations with complementary expertise
- Established with non-profit objective
- Aiming to promote the use of semiconductor technologies
- Can be built on established entities in the field or can be set up from scratch
- Independent

USERS

 Companies, in particular local/national SMEs and startups, RTOs, academic institutions, public authorities







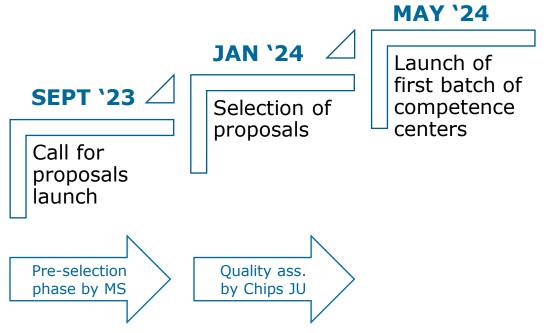
Selection process

FUNDING MODEL

- Member States are expected to co-finance their national competence centers on a 50-50 basis
- EU funding: max EUR 1 million per year, per country, for a 5year period, provided that same or higher national co-financing is available

One competence center in the Netherlands

EXPECTED TIMELINE





Netherlands Semicon Competence Centers Information Session 5 July (3.00 – 5.30 pm)

- Current status of the EU Chips Act
- Activities and financing opportunities
- Selection procedure and planning
- More information and registration (<u>link</u>)





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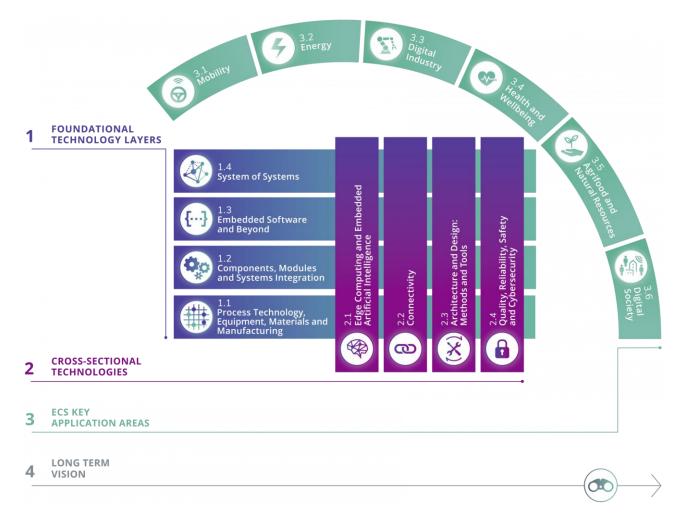




ECS-SRIA

ECS-SRIA is the basis for KDT JU and Xecs calls. It supports the ECS community to align innovation needs to support all major challenges within various application domains

- It's a living, open document that describes the top challenges and priorities in the field of electronic components and systems
- It's the go-to reference document for the KDT Work Programme
- It's updated annually to reflect market trends, industry dynamics, technology advancements, and long-term visions
- Updates are coordinated by AENEAS, EPoSS, and Inside



The draft version of the 2023 edition is available for download <u>here</u>.

The 6th edition can be downloaded from the ECS Collaboration Tool